

# Is an SMSF right for you?

Fact Sheet

Australians are becoming more engaged with their superannuation and educating themselves on what options are available. The number of SMSFs has continued to increase over the last decade as more Australians see the benefits of taking control of their financial future.

Super is the **second largest** asset outside of the family home.



According to the **ATO**, In June 2021 the total number SMSFs was

**579,000**

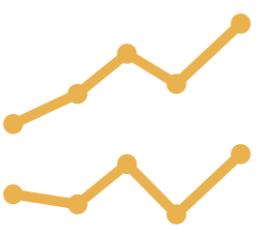
## Millennials

are increasingly looking to invest ethically.



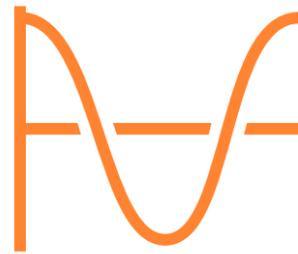
An SMSF allows you to choose what you do and don't invest in.

## What are the benefits?



### Investment Control & Choice

- Shares
- Property
- Term Deposits
- Precious Metals



### Flexibility

Choose if and when to buy and sell investments.



### Pooling Ability

You can pool your super with up to **5** members.



### Cost

Choose if and when to buy and sell investments.



### Tax Management

The Structure of an SMSF helps for more pro-active management of you superannuation tax affairs. Decisions with Tax implications can be thought out and implemented with the individual member (you) in mind.

Although there are many benefits to an SMSF, they are not suitable for everyone. We encourage you to do your research and review not only the benefits but also the disadvantages of an SMSF.

Want to find out more? Give us a call! or enquire at [www.xpresssuper.com.au](http://www.xpresssuper.com.au)